28

.....14
.....14
.....14
.....25
..... 28
.....28
.....31
.....31
.....32
..... 33
.....33
.....33
/
..... 34
.....34
.....34
.....34
..... 34
..... 35

.....39
.....39
.....39
.....40

		90,036,421.20
		2023 2024

1

2024

2

2024

114.62

/	
/	2.65
/	90,036,421.20
200	

	2024.12.31	2023.12.31
	2,685,850,190.34	2,681,934,350.46
	174,334,247.03	149,982,601.77
	85,676,034.91	90,647,428.78

245,882,881.64	235,517,087.23
1,781,172,335.24	1,780,295,101.16

27.96 26.53

9,064.74 8,567.60

23,551.71 24,588.29

2023

18.91 16.21

178,029.51 178,117.23

19,812.72 22,322.34

2024

80,038.24 81,830.28

2.54 2.59

66.38% 66.32%

0.89 0.80 0.44 0.43

2

427,254.32 430,201.13

80%

200,558.80 194,164.22

1%

162,410.95 174,542.43 2023

2023

2024

2

6,606.02 4,893.02 2024

1,713.00

1,439.11 1,271.24

2024		194,164.22	45.13%	24,949.29	12.85%
		174,542.43	40.57%	1,845.81	1.06%
		17,118.93	3.98%	1,619.86	9.46%
		40,857.97	9.50%	10,536.90	25.79%
		3,517.58	0.82%	1,025.78	29.16%
		430,201.13	100.00%	39,977.64	9.29%
2023		200,558.80	46.94%	23,762.93	11.85%
		162,410.95	38.01%	1,696.19	1.04%
		17,570.38	4.11%	1,742.29	9.92%
		42,285.10	9.90%	12,857.47	30.41%
		4,429.10	1.04%	45.90	1.04%
		427,254.32	100.00%	40,104.78	9.39%

200,558.80 194,164.22

46.94% 45.13% 11.85% 12.85%

162,410.95 174,542.43

38.01% 40.57% 1.04% 0.88%

9.39% 9.29%

0.21 0.15

8.33% 5.93% 8.05% 5.55%

23,261.34 20,220.78

2024

2025 5 2025 2

2025 2

1

2

3

						669,191.25	
						669,191.25	
						669,191.25	
						669,191.25	
						669,191.25	
						536,890.00	
						669,191.25	
						669,191.25	
						669,191.25	
						669,191.25	
						669,191.25	
						669,191.25	
						669,191.25	
						669,191.25	
						669,191.25	
						669,191.25	
						669,191.25	
						669,191.25	
						669,191.25	

669,191.25

669,191.25

669,191.25

669,191.25

535,353.00

535,353.00

669,191.25

669,191.25

669,191.25

669,191.25

669,191.25

						535,353.00	
						535,353.00	
						535,353.00	
						429,300.00	
						535,353.00	
						535,353.00	
						265,000.00	
						535,353.00	
						535,353.00	
						535,353.00	
						535,353.00	
						535,353.00	
						535,353.00	
						535,353.00	
						535,353.00	
						535,353.00	
						535,353.00	

						535,353.00	
						535,353.00	
						535,353.00	
						535,353.00	
						535,353.00	
						535,353.00	
						535,353.00	
						535,353.00	
						535,353.00	
						556,500.00	
						535,353.00	
						535,353.00	
						535,353.00	
						669,191.25	
						535,353.00	
						535,353.00	
						535,353.00	

						535,353.00	
						535,353.00	
						669,191.25	
						669,191.25	
						669,191.25	
						669,191.25	
						669,191.25	
						1,226,950.00	
						669,191.25	
						535,353.00	
						535,353.00	
						535,353.00	
						669,191.25	
						669,191.25	
						669,191.25	
						669,191.25	
						535,353.00	
						535,353.00	
						669,191.25	
						2,243,490.00	

						669,191.25	
						669,191.25	
						669,191.25	
						669,191.25	
						535,353.00	
						535,353.00	
						535,353.00	
						535,353.00	
						535,353.00	
						535,353.00	
						535,353.00	
						535,353.00	
	-		-		33,976,008	90,036,421.20	

2.65

1

2024 4,893.02

17.10

1 24 2

3

5 “ ”

				TTM
1	832089.BJ			15.94
2	000973.SZ			45.85
3	002522.SZ			58.94
4	002812.SZ			33.30
5	003018.SZ			16.76
				34.16

wind 2025 4 8

2

90,036,421.20

	-	**33,976,008**	**33,976,008**	**7,062,812**	**26,913,196**

1
2

	90,036,421.20
	90,036,421.20

			70,036,421.20
			20,000,000.00

2021 2024 8.76%

2025

2025 5 2025 2

< >

2025 2

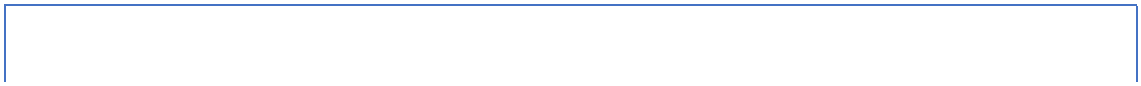
/

5

“ ”

"

. . . .



6.

7.

8.

9.

（一） 主办券商声明

本公司已对定向发行说明书进行了核查，确认不存在虚假记载、误导性陈述或重大遗漏，并对其真实性、准确性和完整性承担相应的法律责任。

法定代表人授权代表签名：

包建祥

项目负责人签名：

刘玮

万宏源证券承销保存有限责任公司（加盖公章）：

2023 年 4 月 12 日

此件仅限于以下用途

[redacted]

[redacted]

[redacted]

（一） 资产评估机构声明

本机构及签字注册资产评估师已阅读定向发行说明书，确认定向发行说明书与本机构出具的资产评估报告无矛盾之处。本机构及经办人员对申请人在定向发行说明书中引用的专业报告的内容无异议，确认定向发行说明书不致因上述内容而出现虚假记载、误导性陈述或重大遗漏，并对其真实性、准确性和完整性承担相应的法律责任。

签字注册资产评估师签名：

廖志高　　朱鹏明

机构负责人签名：

霍振彬

2025 5

2025 2